



Friends of the Helmeted Honeyeater

How to make a bequest to the Friends

Helmeted Honeyeaters need Friends for Life

The activities of the Friends of the Helmeted Honeyeater have grown over the years through the generosity of those who have made a gift to us through their Will. Leaving a gift to the Friends of the Helmeted Honeyeater is a special way to contribute to a better world for future generations. After looking after the needs of your loved ones, leaving a charitable gift in your will ensures the legacy you leave behind aligns with your values.

Whether big or small, any size gift helps us continue our vital work. You will help us protect existing habitat and plant future habitat for the Helmeted Honeyeater and the other fauna and flora species that co-exist with it. You will also help us raise awareness about the plight of the Helmeted Honeyeater and enlist broad community support for projects within the Yellingbo Nature Conservation Area.

Some things to consider before making a bequest

A clearly written and up-to-date Will is the only way that you can be absolutely certain that your Estate will be distributed according to your wishes. You can provide security for your family and friends, and, at the same time, take the opportunity to further support the causes that have been most important to you during your lifetime.

To make a bequest, you must either make a Will, or supplement your existing Will. We strongly recommend that you seek professional legal advice when making your Will, however, here are some ways in which you can make a bequest to the Friends of the Helmeted Honeyeater:

Residual bequest

After you have provided for your friends and family and covered any financial commitments, it leaves the remainder of your estate to the charity of your choice. Residual bequests hold their value and keep up with inflation.

Percentage or Fractional

You can choose a percentage of your entire estate or a percentage of the residue of your estate to give to the charity of your choice. This gift also keeps its value over time and is not influenced by inflation.

Pecuniary or Specific

This is a specific amount of money, assets, real estate, etc that is left to a charity. This must be very specific, i.e. the address of the property you wish to bequeath. These gifts can lose their value over time due to inflation.

Whole Estate

Leaving your whole estate as a charitable gift is usually chosen by those without family or those who are very dedicated to a cause, wanting to achieve something very significant with their gift.

The right wording

Once you have decided on the type of bequest you would like to make, ask your solicitor to draft the appropriate clause. You may use the following wordings as a guide.

‘I give and bequeath, free of all duties and taxes, [*insert form of gift] to the Friends of the Helmeted Honeyeater, ABN 11 091 816 085, of P.O. Box 131, Woori Yallock, in the State of Victoria, 3139 for its general purposes. An authorised receipt from the Friends of the Helmeted Honeyeater will be a sufficient discharge for the executor(s) or trustee without seeing to the final distribution of the funds.’**

***Insert one of the following:**

the whole (or ...%) of the residue of my estate

the whole (or ...%) of my estate

the sum of \$ (amount)

(Details of a particular asset, such as shares or property.)

Friends of the Helmeted Honeyeater is an incorporated organisation. Our incorporation number is A0020449D. Our ABN is 11 091 816 085.

Changing your Will

If your existing Will is satisfactory but you would like to include a bequest to the Friends of the Helmeted Honeyeater, you can add a codicil that must be signed and witnessed the same way as your Will. Always seek legal advice when changing your Will.

Please let us know

We understand that making your Will is a very personal matter. But if you have already remembered the Friends of the Helmeted Honeyeater in your Will, or are considering doing so, advising the Friends of the Helmeted Honeyeater of your bequest enables us to thank you personally. Alternatively, you may ask your solicitor to inform us on your behalf.

Please be assured that any bequest information passed on to the Friends of the Helmeted Honeyeater will be held in the utmost confidence.

Further information

For further information about making a bequest to the Friends of the Helmeted Honeyeater, or any other aspect of our work, please contact the Friends on 0419 023 622 or email info@fohh.org.au

Contact details

Friends of the Helmeted Honeyeater Inc
Post address: PO Box 131, Woori Yallock, VIC 3139
P: 0419 023 622
E: info@fohh.org.au
www.fohh.org.au

Last reviewed: July 2023